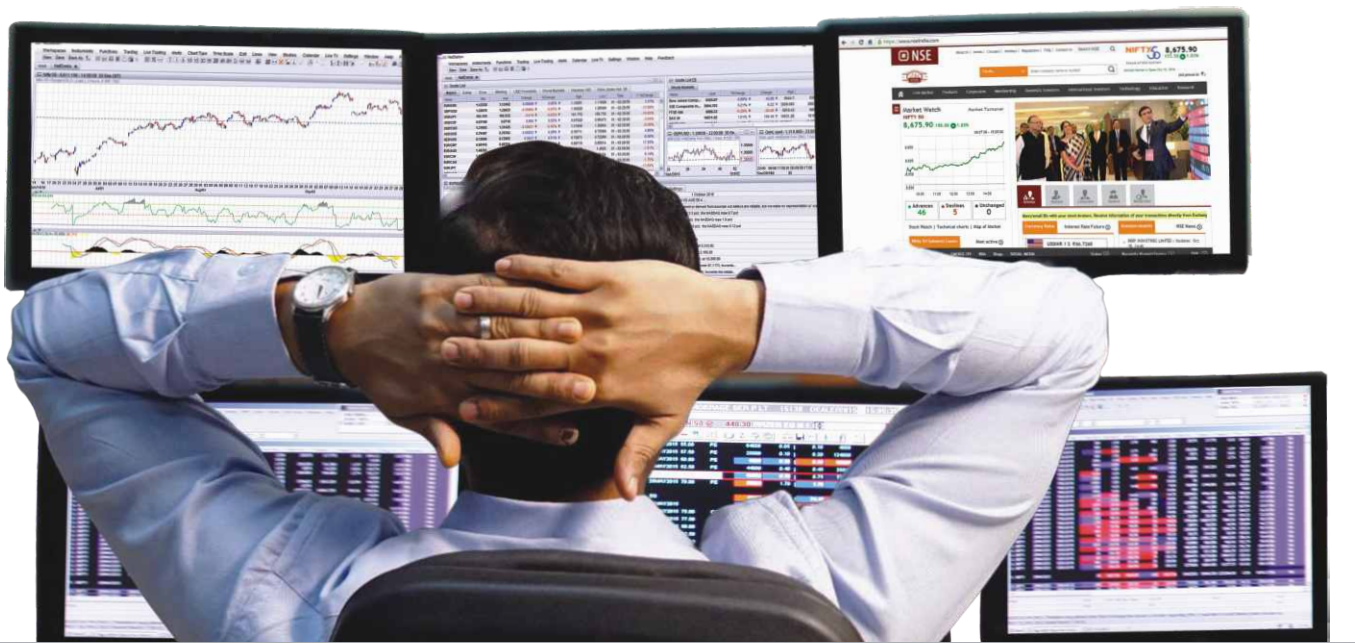
NSE ACADEMY

KREDENT ACADEMY

Get NSE ACADEMY Approved Industry Ready Certification

Certificate in Research, Trading & Advisory

CRTA



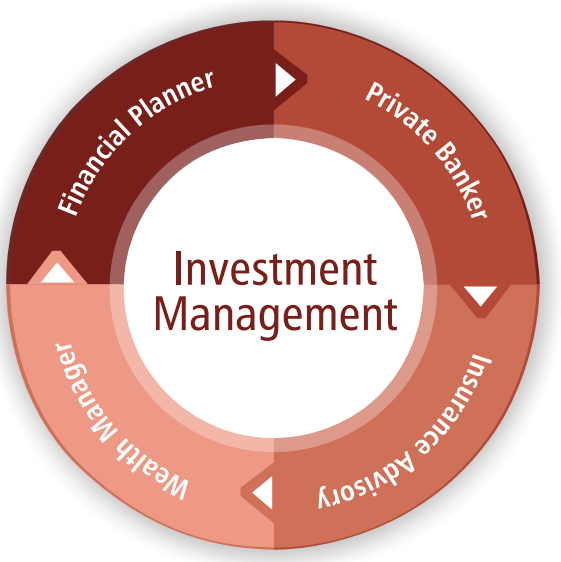
Certificate in Research, Trading & Advisory CRTA

Jointly certified by NSE Academy and Kredent Academy, the CRTA program is ideal for any individual whose ambition is to build a career in financial markets as a successful investor, research analyst, professional trader or investment advisor. This course would provide a comprehensive knowledge on the various dimensions of financial markets including several products and tools to analyze and scientifically predict the behavior of markets. The participant would attain a practical learning experience, starting from the extreme basics to the level of identification of wealth generation opportunities in markets.

CRTA is also available online with www.elearnmarkets.com

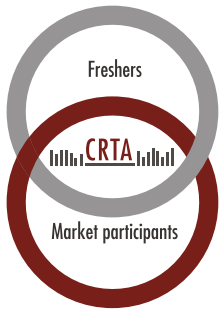
Objective

As the name suggests, this perfectly designed course would expose a potential learner to research, trading and advisory. From the research perspective, the incumbent would be trained to the areas of equity, economic and technical research along with financial modelling; while from a trading perspective, exposure to live trading in equity, derivative, currency and commodity would be provided. As an advisor the participant will be well skilled to understand various classes of financial assets and recommend the relevant asset class and strategies to the clients, as per their needs.



Who Will Benefit From This Course?

- ✓ Any fresher seeking a rewarding career in the field of capital markets
- ✓ Market participants who desire to upgrade their knowledge of analysis & trading methods



Course Highlights

- Scientifically designed course by the market experienced knowledge team
- Up to date course curriculum together with emphasis on practical learning through internship
- Faculty with extensive practical careers in markets
- Successful completion of the CRTA Program automatically eligible candidates as Certified NCMP Level 3
- Free periodic webinars on relevant topics
- Complementary training on MS-Excel
- Lifetime support through regular collaborations

Softwares

StockEdge

An Analytics and Data visualisation tool which helps a market follower as well as practitioners to track and generate investment and trading Ideas in Indian listed Stocks.

Lifetime Free Tool.

Elearnoptions.com

Learn the oh-so-interesting topic of Options using interactivity, charts, innovative games and challenges, making the learning process exciting, engaging and twice as fun.

Lifetime Free Tool.

Spider

Get a taste of Spider Iris, which provides every trader the power to track important market movements and analyse the market real-time. Track, scan, evaluate, learn and earn!

20 Days free subscription as part of study.

Investar

InvestarIndia is a complete software that allows you to analyse both market fundamentals and technicals. A fine tool that equips you to become a successful trader. Just like they say "Depend on Investar, not the stars"

1 Month free subscription as part of study.

AceEquity

A robust Corporate database for deep fundamental analysis. A dedicated LAN versions helps a students to run fundamental scanners and get access to varied data related to corporates at fraction of second.

Free usage till course.

... and more

Course Content

Foundation of Capital Markets

Module 01

Period: 1.5 Months

NCFM Examination Mapped

Financial Markets: Beginner's Module
and / or Financial Market: Advanced Module

Curriculum:

- Daily News Analysis and market data www.nseindia.com
- Basics of Capital Market
- Fundamental Analysis and Investing
- Derivatives Market
- Basics of Currency and Commodity Market
- Banking & Demat
- Basics of Technical Analysis
- Introduction to Debt & Interest rate
- International Markets

Wealth Management

Module 02

Period: 1 Month

NCFM Examination Mapped

Wealth Management Module

Curriculum:

- Introduction: Financial Planning
- Wealth Management & the Economy
- Investment & Risk Management: Equity
- Investment & Risk Management: Debt
- Investment & Risk Management: Alternate Assets
- Investment Products & Services
- Investment Evaluation Framework
- Risk Profiling & Asset Allocation
- Risk Management through Insurance
- Elements of Taxation
- Taxation of Investment Products
- Estate Planning

Equity Research Analysis

Module 03

Period: 1 Month

NCFM Examination Mapped

Fundamental Analysis Module

Curriculum

- Introduction to Equity Analysis & Investing
- Evaluating Business Model & Learning Industry Analysis
- Porter's Five Forces & Moat Application
- Evaluating Management & Learning Corporate Governance
- Quantitative Analysis
- Valuation
- Behavioral Finance & its application & Importance
- Analysis Beyond Numbers

Equity Valuation & Financial Modelling

Module 04

Period: 1 Month

Internal test conducted by Kredent Academy

Curriculum

- Understanding & Evaluating Excel
- Introduction to Financial Modeling & Financial Statements and other sources of information
- Understanding / Review of understanding of financial statement
- Developing schedules for financial modeling
- Linking financial statement
- Checking progress of allocated financial model and other minor topics
- DCF & Relative Valuation
- Presentation & Evaluation of Model

Fixed Income

Module 05

Period: 2 Weeks

NCFM Examination Mapped

Interest Rate Derivatives

Curriculum

- Interest Rates and Time Value of Money
- Money and Fixed Income Markets
- Government Bonds
- Interest Rate Derivatives
- Interest Rate Futures (IRF) in India
- An Explanation of Key Concepts in IRF
- Applications and Trading of Interest Rate Futures

Advanced Technical Analysis:

Module 06

Period: 1 Month

NCFM Examination Mapped

Technical Analysis Module

Curriculum

- Philosophy of Technical Analysis
- Simple Tools that Work - Trend Lines, Support & Resistance
- Gaps, Candles & Heikin Ashi
- Indicators, Oscillators & Trading Template
- Use of Fibonacci in Markets
- Different Philosophies of Trading
- Use of Technical Analysis in Multiple Asset Classes
- Understand Behavioral Finance
- Money Management & Bet Sizing

Options: Advanced Options Trader

Module 07

Period: 1 Month

NCFM Examination Mapped:

Options Trading (Advanced) Module

Curriculum

- Introduction to Options
- Bhav Copy Analysis + Open Interest Analysis
- Factors affecting Option Prices + Pay off Discussion and Put call Parity
- Trading Strategies
- Volatility + Volatility skew and smile
- Complex Strategies
- Greeks & application

Derivatives Analytics

Module 08

Period: 1 Week

Internal test by Kredent Academy

Curriculum

- Introduction of Derivatives Analytics
- Understanding Bhav Copy
- Open Interest
- Volume
- Relationship between Open Interest, Price and Volume
- Premium/Discount
- Rollover Statistics
- FII Statistics
- Max Pain or Range theory
- Put Call Ratio

Currency & Commodity Markets

Module 09

Period: 2 Weeks

NCFM Examination Mapped

Currency Derivatives: Beginners' Module
and / or Commodities Market Module

Curriculum

- Basics of Currency Markets
- Global and Indian Forex Market
- Factors Affecting INR Movement
- Impact of Economic Data Releases on Currency Markets
- Currency Hedging Strategies
- Currency Trading Strategies (Jobbing, Spread Trading)
- Contract Specifications, Clearing and Settlement, Cost of Trade

- Basics of Commodities Markets
- Global and Indian Commodities
- Commodity Fundamentals
- Factors Affecting Commodity Prices
- Contract Specifications, Clearing and Settlement, Cost of Trade
- Commodities Trading Strategies (Jobbing, Spread Trading)
- Inter Asset Class Relationship (Equity, Commodity, Currency and Bonds)

Offline Classes are held at
KREDENT
ACADEMY
3 - 5 days a week
for 8 months
Online Classes are conducted through
www.elearnmarkets.com

Testimonial

Tirthankar Chakraborty

This institute has an inimitable approach towards imparting education to its students. Their key focus is on practical aspects rather than theoretical ones. They were successful in covering the entire gamut of the finance field from exhaustive research on fundamental and technical fields to the nitty-gritty of trading. The teachers are amiable and their valuable inputs stood me in good stead.

Ninad Jalgaonkar

This course helps to develop a good foundation about different aspects of capital markets and at the same time gives a good exposure to derivatives, technical analysis, forex etc and also helps one to develop ability to analyze current business and financial affairs in financial newspapers and other media.

Adil Iari

CRT is a unique course. In these 6 months I got the opportunity to learn from the best in the industry professionals. We were taught exhaustively about the markets and there was never a moment where we were not learning or gaining some extra knowledge which would help us in our career. This course has trained me for my career in the financial markets and I am very grateful for being a part of this course.

Pema Tsh. Tamang

I enjoyed doing CRT especially Equity Valuation & Financial Modeling classes. By doing this course I came across to interact with different traders, brokers and equity analyst. These courses enhanced my knowledge not only on capital market but in other fields of finance. It enhanced my analytical skill and understanding of economy.

Testimonial

Simrandeep Kaur

Kredent Academy has an inimitable approach towards imparting education to its students. Their key focus is on practical aspects rather than theoretical ones. They were successful in covering the entire gamut of the finance field from exhaustive research on fundamental and technical fields to the nitty-gritty of trading. The teachers are amiable and their valuable inputs stood me in good stead.

Tanmoy Bhadra

The course was helpful in understanding the stock market. The faculties were good and they were focusing in providing practical application and implementation which helps me to understand better and I am thankful to Kredent for building my career in the field of stock market.

Abhik Kundu

It has benefited me lot as I joined this course to know about the market and here I came to know many things about the stock market theoretically as well as practically implement it in trading and also gained knowledge which will help me in my coming futures. I find this course very useful and productive.

Huma Hassan

Enriching and enlightening, the faculty provided were the best in the industry. This course gave me the knowledge and the skills required to be a trader. Thanks for the wonderful experience.

NSE ACADEMY

elearnmarkets

NSE Academy's Certification in Research, Trading and Advisory (CRTA)

This is to certify that

Mr. Pavan

Registration Number NCFM-00001222705 has successfully completed

NSE Academy's Certification in Research, Trading and Advisory (CRTA)

in April 2016 facilitated by Elearnmarkets.com and has secured 100 % marks .

Authorised Signatory
Suchitra Hari
NSE Academy Limited

NSE Academy Limited is a subsidiary of NSE

Authorised Signatory
Vivek Bajaj, Director
Kredent Educedge Private Limited

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Authorised Signatory
Suchitra Hari
NSE Academy Limited

NSE Academy Limited is a subsidiary of NSE

Authorised Signatory
Vivek Bajaj, Director
Kredent Educedge Private Limited

NCFM Registration No: 12345

NSE CERTIFIED MARKET PROFESSIONAL

This is to certify that Mr. Ashish
has been awarded the'NSE Certified Market Professional (NCMP) – Level 3' Certification.

Date: MAY 02,2016
Place: Mumbai

Authorised Signatory

KREDENT ACADEMY

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